

We deliver unique and creative solutions that will lead to tangible economic growth and wellbeing in your practice

iTax Connect



Leader in Tax Return Processing and eFiling Technology



Save 30 minutes per taxpayer per annum on our tax return methodology

Tax-centric tax practices have to file tax returns on time or lose money and clients. Only Accfin has an eFiling interface to an integrated Tax Manager (management system) and Tax Advisor (tax preparation and calculation system) which speeds up the whole tax return process reducing tax firms risk exposure.

ACCFIN IS THE FIRST COMPANY TO EFILE A TAX RETURN

Accfin's market leading Tax Manager and Tax Advisor are the most widely used tax systems by the accounting profession and corporate company's in South Africa. These two products are totally integrated and share the common data seamlessly. Accfin is currently the only Accredited Independent Software Vendor and currently the only company that can eFile a tax return out of a tax preparation package.

PROTECT YOUR PRACTICE AGAINST RISK EXPOSURE

Today running a tax practice is fraught with risks. Not only do you have to ensure that your clients comply with all the tax laws but you have to ensure that your tax practice complies with all the rules and regulations of running a tax practice. Track and control every aspect of processes and procedures in your tax department

INCREASE PROFITS AND REDUCE RISK

Accfin's tax products provide unique features that will save you time and money

- Speed up you tax return submission rate 20 fold
- Reduce risk and penalty exposure substantially
- Prepare a tax return package in a format your clients will understand, indicating amount owing or refund due
- Downloads assessments automatically and checks right down to source code level



Tax Manager allows the bulk e-filing of all your Provisional Taxpayers. The first step is to register all your provisional taxpayers. If they are setup on SARS eFiling a Synchronise will do the trick by connecting each taxpayer from your profile to Tax Manager.

- Download IRP6 Forms directly into Tax Manager
- Prepare calculations in the normal manner and advise clients
- Submit IRP6 Forms electronically to SARS

Tax Advisor downloads the tax return directly from SARS eFiling as well as all the IRP5's directly into Tax Advisor. All that remains is for you to build up the rest of the return by entering income and deduction under each source code. Once the return is complete and has being completed and signed off it can be submitted to SARS eFiling in seconds

Accfin's tax return eFiling system is guaranteed to save you 30 minutes per taxpayer per year depending on your internal procedures



Establishing a strong compliant tax department is vital for any size accounting practice. Accfin's tax programs will help in this quest.



TAX MANAGER

Tax manager works on the basis that when a transaction is processed 4 or 5 manual procedures are automatically taken care of by the system. i.e. Updating ledgers, updating various management reporting facilities, processing bills and sending letters and emails to the client. Uses sophisticated mail merge options allowing any bit of database information to be merged into a letter.

- SMS facilities
- Barcode scanning
- Automatic interest calculations
- Provisional Tax eFiling
- Query diary to track queries
- Return submission control
- Intellistall technology
- Provisional tax calculations
- Auto billing
- Print any report straight to excel
- Interacts with SARS
- Track and control various tasks with tasking system
- Internal messaging
- Tax type management
- User defined reports
- Top up payments
- Deferred payments

TAX ADVISOR

Tax Advisor will allow the processing of an IRP5 downloading or adding manual IRP5's. Every income item and deduction items are entered under their own source codes. Add unlimited business income statements and the statement of assets and liabilities. Automatically calculates capital reconciliation. Move the tax return around the office electronically for finalization and vetting.

- Internal messaging system
- Presentation pack
- Link Excel spreadsheets
- Lump sum calculations
- Pension & RA deductions
- Unutilised deduction Report
- Remote tax advisor
- Medical deductions
- IT14 & IT12 & trusts
- Capital Reconciliation
- Tax eFiling
- Store supporting docs

eFILING TECHNOLOGY

Accfin's eFiling technology is tried and tested and accredited by SARS. Run your tax practice and access the available eFiling functionalities. These functions include:-

- Full Provisional tax function
- Full tax return function
- Download of assessments



EFILING TECHNOLOGY

fast | automated | effective

ACCFIN'S TAX TECHNOLOGY

Accfin's tax programs have been instrumental in innovating the tax industry. Tax Advisor revolutionizes the way firms collect client tax information and process tax returns. The program has been built to facilitate easy data capture and the submission of provisional and tax returns.

• NETWORKING TAX ADVISOR

Tax Advisor can be run on as many terminals as is necessary in the accountants office with the ability to move the return electronically through all the stages of preparation, processing and finalization.

• ASSESSMENT CHECKING

Assessments are downloaded into Tax Manager daily and checked right down to source code level. Never again miss an assessment on the eFiling website and have an embarrassing situation with your client

• PROCESS IT14'S

Import trial balance and answer the questions and allowing you to generate an IT14 in minutes.

• PAGE 1 OF THE TAX RETURN

Download page 1 into Tax Advisor and choose the correct demographic data between SARS and Tax Manager and then when the return is submitted the correct data is eFiled back to SARS